

## MESSAGE FROM THE PRESIDENT & BOARD CHAIR

Dear Junior Achievement Community,

As we reflect on the impact of the past year, we are thrilled to share the incredible strides we've made together as a community dedicated to the success of our local young minds. It is with great pride and gratitude that we present our 2022-2023 Annual Report, showcasing the transformative journey we've embarked upon to inspire and prepare the next generation.



Since our inception in 1981, Junior Achievement of the Palm Beaches & Treasure Coast (JA) has been a beacon of hope, education, and empowerment for over 957,000 K-12 students. However, the past year has been nothing short of extraordinary. Despite the challenges posed by the pandemic, our local impact surged exponentially, reaching a record-breaking 146,547 students. This achievement is a testament to our team's resilience, adaptability, and unwavering commitment to our mission.

Among many program highlights throughout the last fiscal year, JA was excited to announce its first ever Invest In Yourself – Health Resource Series in partnership with Keiser University and Jordan Ray in September of 2022. The week-long initiative included three in-school sessions in high schools across Palm Beach County, as well as a public panel discussion. The event was moderated by Greg Quattlebaum, Executive Director of Leadership Palm Beach County; and Jordan Ray, Founder and CEO of Limitless Medical Logs®, was the keynote speaker.

In closing, we extend our heartfelt gratitude to each of you – our supporters, volunteers, and partners – for your unwavering dedication to JA. We look forward to working with you to achieve our vision of a world where young people have the skillset and mindset to build thriving communities.



**CLAUDIA KIRK BARTO** 

President, Junior Achievement of the Palm Beaches & Treasure Coast



**TREY FOGG** 

Board Chair, Junior Achievement of the Palm Beaches & Treasure Coast



#### **OUR MISSION**

To inspire and prepare young people to succeed in a global economy through classroom programs and simulations that focus on financial literacy, workforce readiness, and entrepreneurship.

### **OUR VISION**

A world in which young people have the skillset and mindset to build thriving communities.

#### **NEW BRAND**

A new brand was launched - the first change to the Junior Achievement logo since 1986. When the logo was last updated, JA was a supplemental youth development program. Over the years, Junior Achievement has become a vital K-12 education partner, working closely with leaders in education, business, and the community to ensure that we deliver proven, life-changing learning experiences to students.







### 12,845 STUDENTS

completed the various K-5th grade JA programs: JA Ourselves, JA Our Families, JA Our Community, JA Our City, JA Our Region, JA Our Nation, JA More than Money.

### 98% OF STUDENTS

showed educational attainment between the pre- and the post-tests.

### JA EARTH WEEK '22 6,000 STUDENTS SERVED

Following a week of virtual and in-person speakers, JA invited volunteers to join in on a Beach Clean Up at Coral Cove Beach in Jupiter on Sunday, April 23rd.



### 85,135 K-12TH STUDENTS

completed the JA Career Speaker Series program, during which a volunteer guest speaker visits the classroom (in person or virtually) and shares information about his or her career, work, and education experience.

### 9,655 9TH – 12TH GRADE STUDENTS

completed the various programs: JA Personal Finance, JA Be Entrepreneurial, JA Career Success, JA It's My Job, JA Excellence Through Ethics.











### **JA PROGRAMS**

We offer programs for K-12th grades, with age-appropriate curricula aimed to teach elementary students about their roles as individuals, workers, & consumers, and to prepare middle and high school students for key economic and workforce issues they will face. In addition to bringing the free enterprise system to life in the classroom, JA programs teach students the importance of staying in school.

### **ELEMENTARY**SCHOOL PROGRAMS

JA Ourselves® (K)

JA Our Families® (1)

JA Our Community® (2)

JA Our City® (3)

JA More Than Money® (3-5)

JA Our Region® (4)

JA BizTown® (4-6)

JA Our Nation® (5)

JA Career Speaker Series®

### MIDDLE SCHOOL PROGRAMS

JA Inspire®
JA Career Speaker Series®
JA Economics for Success®
JA Excellence Through Ethics®
JA Global Marketplace®
JA It's My Business®
JA It's My Future®
JA It's My Job (Soft Skills)®

### HIGH SCHOOL PROGRAMS

JA Be Entrepreneurial<sup>®</sup>
JA Career Speaker Series<sup>®</sup>
JA Career Success<sup>®</sup>
JA Excellence Through Ethics<sup>®</sup>

JA High School Heroes™
JA It's My Job (Soft Skills)®
JA Job Shadow®
JA Personal Finance®



### BOARD MEMBER JOSH VANDAGRIFF SAID:

"Awesome morning with friends and Wells Fargo colleagues volunteering at the Junior Achievement of the Palm Beaches & Treasure Coast event at Crosspointe Elementary. Proud that our team was able to help fourth and fifth graders learn about entrepreneurship, businesses, careers, and we got to share with the students what it is like to work in banking."





#### 3DE BY JA AT LAKE WORTH HIGH SCHOOL

Junior Achievement is thrilled to be able to further our mission of inspiring and preparing young people to succeed in a global economy, by supporting 3DE by Junior Achievement in our local community. The proof is in the pudding, as they say, since in our first graduating class at Lake Worth Community High School, there was not only a 3DE by JA student as Valedictorian, but three total students from 3DE by JA were in the top 10 of the graduating class. We are incredibly proud of ALL of the 3DE by JA students and teachers who have put in four very hard years to help us launch this program in the Palm Beach County School District.











We know that the students leaving this model have such an upper hand with the problem solving, public speaking, and team working skills that they have mastered throughout their time in 3DE by Junior Achievement.

The 3DE by JA scholarships, proudly presented by the Stiles-Nicholson Foundation, were awarded to winners Shea Kopp and Hector Huerta. Congratulations!





### 350 STUDENTS IN 9TH, 10TH, 11TH & 12TH GRADES

completed the 3DE by JA program at Lake Worth High School

#### 2022-2023 Partners:

Arby's, Bank of America, Carrier, Delta, Home Depot, JAPBTC, JP Morgan Chase, Keiser, Lockheed Martin, Marine Industries Association of Palm Beach County, PBSO, Regions, Reliaquest, Spanx, Tech Hub South Florida, Truist, UPS











## PALM BEACH COUNTY

- Allamanda Elementary School
- Berkshire Elementary School
- Boynton Beach High School
- Boys & Girls Club of Belle Glade
- Bridges of West Palm Beach
- Cardinal Newman High School
- Citrus Cove Elementary School
- Conniston Community Middle
- The Conservatory School
- Crosspointe Elementary School
- Crystal Lakes Elementary School
- Cypress Trails Elementary School
- Diamond View Elementary School
- Dwight D. Eisenhower Elementary
- Egret Lake Elementary School
- Elbridge Gale Elementary School
- Emerald Cove Middle School
- Equestrian Trails Elementary
- Everglades Elementary School
- Everglades Preparatory Academy
- Family Promise of North Central Palm
- Forest Hill Elementary School
- Forest Hill High School
- Freedom Shores Elementary
- Gardens School of Technology Arts
- Glades Central High School
- Greenacres Elementary School
- Grove Park Elementary School

- Hidden Oaks Elementary School
- Highland Elementary School
- Hope Centennial Elementary School
- Howell L. Watkins Middle School
- Independence Middle School
- Jerry Thomas Elementary School
- John F. Kennedy Middle School
- John I. Leonard High School
- Jupiter Elementary School
- Jupiter High School
- Jupiter Middle School
- K E Cunningham Canal Point Elementary School
- Keiser University
- Kids At Work Learning Center
- Lake Park Elementary School
- Lake Worth Community High School
- Liberty Park Elementary School
- Melaleuca Elementary School
- New Horizons Elementary School
- Osceola Creek Middle School
- Palm Beach Atlantic University
- Palm Beach Central High School
- Palm Beach County Police Athletic League
- Palm Beach Gardens Elementary
- Palm Beach Gardens High School
- Palm Beach Lakes Community High
- Palm Beach Public Elementary
- Palm Springs Community Middle
- Palm Springs Elementary School
- Palmetto Elementary School

- Panther Run Elementary School
- Park Vista Community High
- Pierce Hammock Elementary
- Pioneer Park Elementary School
- Pleasant City Elementary
- Poinciana Elementary School
- Polo Park Community Middle
- Roosevelt Elementary School
- Royal Palm Beach Community High School
- South Olive Elementary School
- Suncoast Community High
- Timber Trace Elementary
- TRIO-Palm Beach State College
- U. B. Kinsey Palmview Elementary School
- Urban Youth Impact
- Wellington Community High
- Wellington Landings Middle
- West Gate Elementary School
- Westward Elementary School
- William T. Dwyer High School
- Woodlands Middle School
- Youth Empowerment Center -City of West Palm Beach Parks and Recreation



### ST. LUCIE COUNTY

- Boys & Girls Club of St. Lucie County
- Dan McCarty Middle School
- Fort Pierce Central High School
- Fort Pierce Westwood High School
- Haitian American Chamber of Commerce
- Northport K-8 School
- Oak Hammock K-8 School
- Port St. Lucie High School
- Southern Oaks Middle School
- St. Lucie West Centennial High School
- St. Lucie West K-8 School
- Treasure Coast High School

### MARTIN COUNTY

- Banner Lake Academy (BLAST)
- Bessey Creek Elementary Schoo
- City of Stuart
- Felix A. Williams Elementary School
- Jensen Beach Elementary School
- · Jensen Beach High School
- Palm City Elementary School
- South Fork High School

### INDIAN RIVER COUNTY

- Citrus Elementary School
- Osceola Magnet School
- Sebastian River High School
- Treasure Coast Elementary











- Vero Beach Elementary School
- Vero Beach High School
- Youth Guidance Mentoring Academy

## 146,547

K-12th grade students were served!









The 2022-2023 goal was to serve 71,800 K-12th grade students.





## **EVENT HIGHLIGHTS**



Caribbean Wind 2022



**Caribbean Wind 2022** 



Caribbean cannot 22 wind 22





## 4 JA DONORS

### \$100,000 AND ABOVE

- Glenn W. Bailey Foundation
- Esther B. O'Keeffe Charitable Trust

### \$50,000 TO \$99,999

- The Kantner Foundation
- The Jim Moran Foundation
- The Stiles-Nicholson Foundation

### \$10,000 TO \$49,999

- Bank of America Charitable Foundation
- The Batchelor Foundation
- CIBC Bank USA
- Crowe Foundation
- Fifth Third Bancorp
- The Mary Alice Fortin Foundation
- Impact 100 Indian River County
- John's Island Community Service League
- Jonathan's Landing Cares
- Kiwanis Club of Riviera Beach Foundation
- Palm Beach County Sheriff's Office
- Paychex
- PNC Bank
- Prime Time Palm Beach County
- Publix Super Markets Charities
- Quail Valley Charities
- Regions Bank
- School District of St. Lucie County
- Rick Stone
- Truist Foundation
- The UPS Store
- Wells Fargo Foundation
- The Frank L. Weyenberg Charitable Trust



### \$5,000 TO \$9,999

- Artistry Masters of Woodcraft
- John and Nellie Bastien Memorial Foundation
- Fred J. Brotherton Charitable Foundation
- Children's Healthcare Charity
- Johnson & Johnson
- Keep Palm Beach County Beautiful
- Nordstrom Cares
- Palm Beach Investment Research Group
- Palm Beach State College
- Meg & Michael J. Percy
- Sandy Hill Foundation
- School District of Indian River County
- Starbucks Foundation
- State Farm
- Synovus Bank
- TIAA
- United Way



#### **Donate**

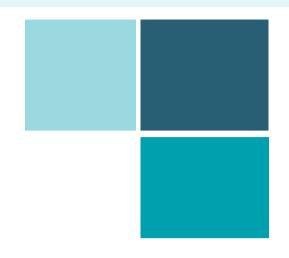
Your donation will directly impact the lives of youth right here in Palm Beach, Martin, St. Lucie, Indian River, and Hendry Counties.



## 4 JA DONORS

### \$1,000 TO \$4,999

- Kim & Peter H. Bozetarnik
- Lidia & John Campanola
- Cardinal Newman High School
- Citizens Financial Group
- City of Stuart
- City of West Palm Beach
- Crowe LLP
- Dr. Mary Ann & Wallace DuPont
- E.J. Shrader Mattress Company
- Economic Development Council of St. Lucie County
- George T. Elmore & Marti M. LaTour
- Fiduciary Trust Company International
- First Horizon Foundation
- Flagler Bank
- Allison & Alan S. Fogg
- Adriana & Steven Fuino
- Mary Durstine McArtor Reynolds Memorial Giving Fund
- Gulfstream Goodwill Industries
- Junior League of the Palm Beaches
- Knight Corporations
- Hunter LaBanz
- Logus Manufacturing Corporation
- M&T Bank Corp
- Marine Industries Association of Palm Beach County
- Sarah & James McBrayer
- Patricia & John W. McGowan
- Mettler Randolph Massey Ferguson Carroll & Sterlacci, P. L.
- William A. Meyer
- Mosaic Communications
- Networking to Help Children
- Patriot Securities



- Nancy & Donald P. Remey
- Riviera Beach CDC
- Rotary Club of West Palm Beach
- Sunlight Christian Academy
- Peter Tesch
- Tina & Mark D. Veil
- Julia & Mark Wade
- Waste Management
- Wawa Foundation
- The West Palm 100
- Tim Wheat
- J G & A S Zimmerman Foundation





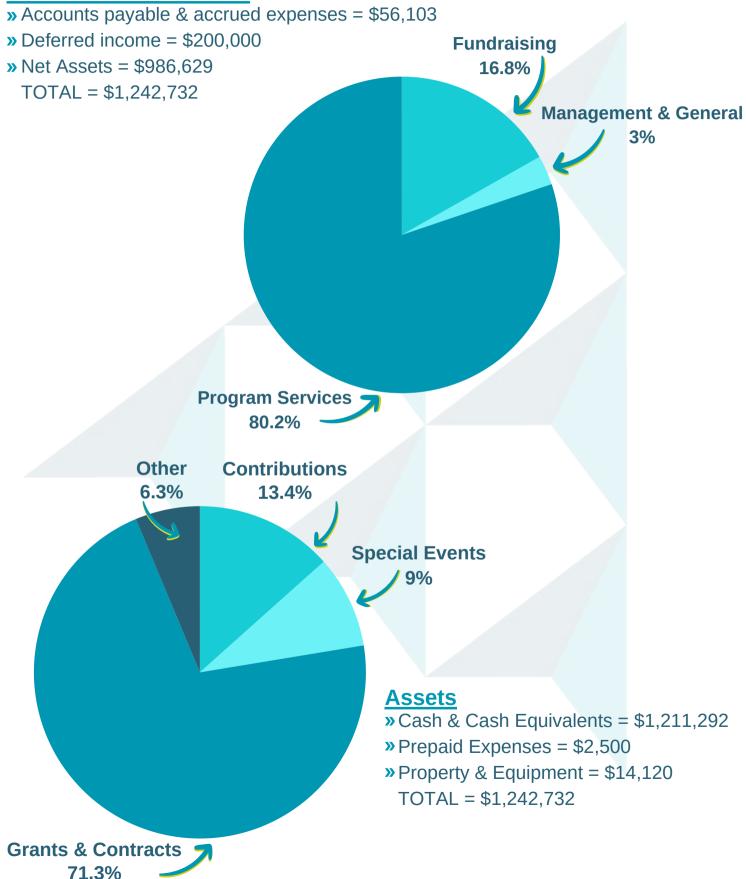
#### Volunteer

In-person or virtual, you can volunteer with Junior Achievement and make a profound difference in the youth of our community.



## 4JA FINANCIALS

#### **Liabilities & Net Assets**













- 4-H
- Acupuncture Healing Arts
- Alex W. Dreyfoos, Jr. School of Arts
- American Cancer Society
- · American Red Cross
- Amtrust Bank (A Division of New York Community Bank)
- Apex Empowerment
- The Assessment, Counseling & Development Center
- BAK Middle School of the Arts
- · Bank of America
- Beighley, Myrick, Odell, & Lynne
- Beyond The Trend Marketing Agency
- Big T's Music Show
- The Breakers Palm Beach
- Breeyonna Anthony's Skin Care Studio
- Brick by Brick Academy of Health
   Wealth
- Brightline
- Caleb Wesco
- CallaGenics
- Carla D. Thrower, CPA, PA
- Carrier Corporation
- Chick-Fil-A
- Citizens Financial Group
- City of Greenacres
- City Publications South Florida
- Civil Air Patrol
- Clerk of the Circuit Court & Comptroller
- Cleveland Clinic
- Comcast Corporation
- Community Foundation for Palm Beach and Martin Counties
- Community Partners of South Florida

- · Compass Florida
- Competitive Edge Consulting
- Crowe
- Delta Air Lines
- DePuy Synthes
- Design Assisted
- DSS
- Edward Jones
- Engenuity Group
- Esperanza Community Center
- Everything Logo
- Fifth Third Bancorp
- First Tee
- FITTEAM Ballpark of the Palm Beaches
- Flo Ops
- Florida Atlantic University
- Florida Crystals Corporation
- Florida Department of Environmental Protection
- Forest Hill High School
- Four Seasons
- Get Dry, Inc. Restoration
- Glades Central High School
- Greenacres Fire Rescue
- Haley Marguerite Enterprises
- Health Care District of Palm Beach County
- Herbs & Owls
- Hispanic In America Inc.
- I.T. Solutions of South Florida
- The Ice Cream Club
- IXI
- Jax Group Strategic Marketing
- Jensen Beach High School
- Joe DiMaggio Children's Hospital
- John I. Leonard High School
- JPMorgan Chase & Co.
- Juno Counseling and Wellness

- Jupiter High School
- Keiser University
- Keller Williams Realty
- Kelly Merbler Company
- Kennedy Yachts
- Kennyatta Speaks
- Kyle G's
- Lake Worth Community High School
- Lamar Enterprise Services
- Limitless Medical Logs
- Lockheed Martin Corporation
- Loggerhead Marinelife Center
- Mad Science of Palm Beach
- Maersk Line Limited
- Manatee Lagoon
- Mariaca Wealth Management
- Marine Education Initiative
- Marine Industries Association of Palm Beach County
- The Markarian Group
- MarketAxess Holdings
- Max Planck Florida Institute for Neuroscience
- McDonald Hopkins
- Merrill Lynch
- Metamorphic Media Design
- Midtown Search Group
- Minor Chores LLC
- MorseLife Health System
- National Alliance of Mental Illness Palm Beach County
- Navigate With Clarity
- Neil Cohen Photography
- New Light Photos
- New York Mets
- Ninja Coder Boynton Beach
- The Northwestern Mutual Life Insurance Company

## JA VOLUNTEERS

- NPC Financial
- Oli's Fashion Cuisine
- On the Ball Ventures
- Palm Beach Atlantic University
- Palm Beach Central High School
- Palm Beach County Environmental Resources Management
- · Palm Beach County Fire Rescue
- Palm Beach County Medical Society Services
- · Palm Beach County Sheriff's Office
- Palm Beach Gardens Fire Rescue
- Palm Beach Gardens High School
- Palm Beach Gardens Police Department
- Palm Beach Gardens Recreation Department
- Palm Beach Lakes Community High School
- Palm Beach North Chamber of Commerce
- Palm Beach State College
- · Palm Health Foundation
- Pantelides Public Relations & Consulting
- Park Vista Community High School
- Parsons Orthodontics
- PATHOS
- Pathway to Pluto
- · Pedikidz of Palm Beach
- Pela Motorsports
- PNC Bank
- · Polo For Life
- · Port of Palm Beach
- Primetime Elevation
- Pugliese Public Relations
- Raymond James Financial
- The Reef Institute

- REG Architects Interiors Planners
- Regions Bank
- ReliaQuest
- Roundtree Training & Consulting
- Safebound Moving & Storage
- Sales Bounty Hunter
- Samsung
- School District of Palm Beach County
- Seaside National Bank & Trust
- Shark Team One
- Sivotec BioInformatics
- Solid Waste Authority of Palm Beach County
- Sound Royalties
- South Florida Water Management District
- South University
- St Lucie West Centennial High School
- Starbucks Corp.
- State Farm Mutual Automobile Insurance Company
- Synovus Bank
- TIAA
- TKM Bengard Farms
- Tortoise Realty Group
- TRANSFR
- Tremblant Capital
- Tropical Shipping
- Truist
- U.S. Bank Private Wealth Management
- United States Air Force
- United Way of Palm Beach County
- Vargas Orthodontics
- Velocity Community Credit Union
- Vero Beach High School

- Warrior Canine Connection
- Wellington Community High School
- Wellington Regional Medical Center
- Wells Fargo & Company
- West Palm Beach Police Department
- · West Technical Education Center
- William T. Dwyer High School
- Wilmington Trust
- Woerner Holdings



"This was so much fun, I want to do it again tomorrow."













### **EXECUTIVE COMMITTEE 2022-2023**

**Chair, Trey Fogg**Fifth Third Bank. Vice President

Vice Chair, Elijah Wooten

City of Port St. Lucie Economic Development Administrator

Secretary, John McGowan Retired

Assistant Secretary, Chelsea Furman McDonald Hopkins, Attorney

**Treasurer, Mark D. Veil** *Retired* 

Assistant Treasurer, Christina Weimer Woerner Holdings, Controller

**Audit Chair, Carla D. Thrower** Carla D. Thrower, CPA, PA **Brand Chair, Sam Edwards** SEO.co, Chief Marketing Officer

**Board Development Chair, Jodi Chu** 

Crump Life Insurance Services, Regional Insurance Strategist

**Development Chair, Thomas B. Pinckney** 

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President & CEO, Claudia Kirk Barto
Junior Achievement of the Palm Beaches
& Treasure Coast

### **BOARD OF DIRECTORS 2022-2023**

**Robert Anderson, Touchstone Webb Realty Co.** *Real Estate Sales Associate* 

Jay Boggess, Palm Beach County School District Asst. Supt., Choice & Innovation

**Kathy Burstein, Clerk of the Circuit Court & Comptroller**Palm Beach County, *Chief Communications Officer* 

Dr. Mary Ann DuPont, Retired, Education

**Cindy Emerson, School District of Indian River County** *Director of Instructional Innovation* 

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**Ed Tierney, Palm Beach County School District** *Chief of Staff* 

Josh Vandagriff, Wells Fargo, Business Development Officer

Ricky Wade, B'ing the Best, dba McDonalds Owner/President

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## GET INVOLVED WITH JUNIOR ACHIEVEMENT

Today, many young people don't have someone to show them how to believe in themselves, be part of a team, plan for the future, or embrace their dreams.

You can help change that. By supporting Junior Achievement, your words, engagement, and investment, can change lives. Let's inspire tomorrows by working together to positively change the future, one life at a time.

Donate. Volunteer. Get Involved.













# TOGETHER WE CAN INSPIRE TOMORROWS











